

Curriculum

In addition to completing the University of Utah's and Eccles School's **core requirements**, students seeking a Bachelor's Degree in Finance must complete the following courses. (Students seeking an Honors Bachelor's Degree in Finance must complete the major's **honors requirements**, as well). Students can find full course descriptions and requisite details on the University of Utah's **General Catalog** and **class schedule**.

Core Courses

■ FINAN 4020 - Advanced Excel for Financial Reporting

Prerequisites: ACCTG 3600 or 3601 + FINAN 3040 or 3041

Topics include: shortcut keys, financial modeling, pivot tables, financial ratios, advanced functions, and recording macros and databases.

■ Students must complete two (2) of the following courses:

FINAN 4040 - Intermediate Corporate Finance
FINAN 4050 - Intermediate Investments

FINAN 4210 - Cases in Financial Management
OR FINAN 4211 - Honors Valuation

■ MATH 1100 - Business Calculus

Prerequisites: MATH 1050, 1080, 1090, or placement

Topics include: limits; differentiation and integration of polynomial, rational, logarithmic, and exponential functions; optimizing functions (including marginal analysis); business applications of the derivative and integral; partial derivatives; and functions of several variables.

■ OIS 3440 - Applications of Business Statistics

Prerequisite: OIS 2340

Topics include: designing experiments, goodness of fit, contingency tables, correlation analysis, nonparametric statistics, statistical process control, developing and interpreting regression models, and creating graphical and numerical outputs in Microsoft Excel.

Elective Courses

Students must complete nine (9) credits of electives. Finance elective options include—but are not limited to—the following courses. For the most up-to-date offerings, students should consult the **class schedule** and their **academic advisor**. Finance elective options are grouped by industry or interest area. However, students are not limited to a single grouping; they may choose credits from multiple categories.

Corporate Finance

- FINAN 5210 - Short-Term Financial Management: Theory & Practice
- FINAN 5300 - New Venture Finance

Elective Courses (continued)

Real Estate

- **FINAN 4740** - Real Estate Principles

Financial Institutions

- **FINAN 4330** - Credit Institutions
- **FINAN 5420** - Federal Reserve Open Markets Operations Seminar & Symposium

Insurance

- **FINAN 4240** - Risk & Insurance
- **FINAN 5250** - Insurance & Financial Planning

Investments

- **FINAN 4060** - Principles of Security Trading & Market Making
- **FINAN 5100** - Finance Intensive Training
- **FINAN 5600** - Investment Banking
- **FINAN 5610** - Hedge Funds & Private Equity
- **FINAN 5880** - Honors Student Investment Fund

Other

- **ACCTG 5610** - Reading & Interpreting Financial Statements
- **ACCTG 5620** - Business Valuation & Analysis
- **FINAN 4380** - Financial Modeling
- **FINAN 4999** - Honors Thesis/Project

Global Perspectives Courses

■ **ACCTG 5140 - International Accounting**

Prerequisite: ACCTG 3600 or 3601

Topics include: International Financial Reporting Standards (IFRS), the links between underlying transactions, and financial reports.

■ **FINAN 4550 - International Finance**

Prerequisite: FINAN 3040 or 3041

Topics include: financing international transactions, balancing payments between nations, deficits and surpluses, the structures of international financial institutions, and foreign exchange markets.

Program of Study

The University of Utah's General Catalog includes a [sample four-year degree plan](#) for the Finance major. Students can customize this plan, using the [Degree Plan](#) feature in [My Degree Dashboard](#). In addition to utilizing these tools, the Eccles School encourages students to work closely with their [academic advisor](#). Advising will ensure proper course sequencing, while also creating a personalized academic road-map.

Scheduling Guide

To help students plan their schedules, the Department of Finance has put together a scheduling guide for the 2016-2017 and 2017-2018 academic years. While it cannot guarantee offerings in the event of unforeseen circumstances (e.g. instructor illness), the department intends to offer the following courses at the time and semester indicated, even if enrollment is low. The department may offer additional electives, as well.

	Fall	Spring	Summer
Business Minor			
<i>FINAN 3000 - Fundamentals of Investing & Business Finance</i>	TBD	TBD	D
Upper Division Core			
<i>FINAN 3040 - Financial Management</i>	D,E	D,E	D,E
<i>FINAN 3041 - Honors Financial Management</i>	D	D	
<i>FINAN 3050 - Introduction to Investments</i>	D,E	D,E	D,E
Finance Core			
<i>FINAN 4020 - Advanced Excel for Financial Reporting</i>	D	D,E	
<i>FINAN 4040 - Intermediate Corporate Finance</i>	D	D	E
<i>FINAN 4050 - Intermediate Investments</i>	D,E	D	E*
<i>FINAN 4210 - Cases in Financial Management</i>		D	
<i>FINAN 4211 - Honors Valuation (Substitutes for 4210)</i>	D		
Finance Elective			
<i>FINAN 4240 - Risk & Insurance</i>	E		
<i>FINAN 4330 - Credit Institutions</i>		E**	E***
<i>FINAN 4380 - Financial Modeling</i>		D	
<i>FINAN 4740 - Real Estate Principles</i>		E	
<i>FINAN 5100 - Finance Intensive Training</i>		D	
<i>FINAN 5210 - Short-Term Financial Management: Theory & Practice</i>	D		
<i>FINAN 5300 - New Venture Finance</i>		E	
<i>FINAN 5600 - Investment Banking</i>		H	
<i>FINAN 5610 - Hedge Funds & Private Equity</i>	H		
<i>FINAN 5880 - Honors Student Investment Fund</i>	LD	LD	
Global Perspectives			
<i>FINAN 4550 - International Finance</i>	D,E	D	D

FINAN 3010 - Finance Professional Lecture Series (1.5 credits) does not fulfill required elective credit but does provide an excellent introduction to finance professions. The department will offer it each **fall**, unless enrollment is low.

D = Day (held between 7:30 am and 6:00 pm)

E = Evening (class begins at 6:00 pm)

LD = Late Day

H = Hybrid (class meets three times during the semester during the day; remaining coursework is online)

*Summer 2018

**Spring 2018

***Summer 2017